

atc tax.

**Independent
Tax Consultants**

We provide clear, dependable
and tailored tax advice

An introduction to ATC Tax

ATC Tax is an independent firm of UK tax advisors primarily based in the south west of the UK but with a global reach. ATC Tax was founded with the objective of providing bespoke tax planning to support clients with the twists and turns of life's financial journey.

Our team of experts has many years of experience, including extensive stints at a big four accountancy firm and a variety of regional firms, advising individuals based in the UK and overseas. Our team

of experts has a thorough understanding of the UK tax system, how it applies to those living in the UK, and specialise in dealing with expatriates living and working overseas.

We believe our role is to listen and understand our client's needs so we can use our experience to advise them accordingly. Our advisors are all fully qualified and insured and you can be assured that our advice is always tailored to your personal circumstances.

How we can help

Tax can often be confusing and complex but whether you need ongoing services or a one-off piece of advice, we aim to make it simple and provide easy to understand guidance.

Our tax advisors are fully versed in all aspects of expatriate tax issues but are also equally proficient in attending to the tax affairs of UK residents.



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Our services

The ATC Tax team specialise in the following areas:

Tax Return Completion

Preparation and submission of UK personal tax returns and tax overpayment claims for UK and non-UK residents.

Capital Gains Tax Returns

Preparation and submission of UK resident and non-resident capital gains tax returns on the sale of UK properties.

Undisclosed Tax Settlements

Handling submissions under HMRC settlement schemes such as Let Property Campaign (for undisclosed rental income) and Worldwide Disclosure Facility (for undisclosed foreign income/capital gains).

Non-Resident Landlords

Assistance in ensuring UK tax obligations are met and preparation and submission of relevant forms to HMRC such as form NRL1 form (to receive UK rent without deduction of tax at source).

HMRC Enquiries

Assistance and guidance for UK tax enquiries and investigations including directly corresponding with HMRC on your behalf.

Moving to the UK

Preparation of a tax report advising on the tax implications of a move to the UK including residence issues and tax planning opportunities.

Leaving the UK

Preparation of a tax report advising on the tax implications of leaving the UK including residence issues and tax planning opportunities.

Tax Advisory Services

Tax planning and advice focused on minimising UK income tax and capital gains tax liabilities.

Pension Tax Planning

Pension annual allowance calculations and pension charge mitigation.

Domicile

Review of domicile status and advice on making remittance basis elections.

Wills, LPA's & Inheritance Tax Planning

Available via external partners.

Wealth and Financial Planning and Services

Available via external partners.

Double Taxation Issues

Advice in respect of any double taxation between the UK and any other country.

Property Taxes

Tax advice on all aspects of owning or renting UK properties.

Self Employment/ Corporate Tax

Available via external partners.



The ATC Tax team

Finn Houlihan
Managing Director



Finn is the founder of ATC Tax. He brings great breadth and depth of experience in wealth management and private banking gained over 20 years in the industry. He set out on his international career working as an analyst for Reuters in the Money & FX Team and Reuters Equity & Options Team. After 5 years at Reuters he made the transition over to private banking and wealth management at RBS Private Bank. There he was responsible for the south west of England, providing his clients with all their private banking and advice needs. Prior to founding ATC Tax Finn was responsible for the Middle East and Spain at The Fry Group.

He is passionate about providing his clients with clear and transparent guidance in complex matters.

Finn is a member of the Chartered Institute for Securities & Investments, a Chartered Financial Planner and Fellow of The Personal Finance Society. He has a bachelor's degree in Economics from Queen Mary University of London and a master's degree in Finance and Investment from the University of Exeter.

During leisure time, Finn enjoys spending time with his family, sailing and supporting his local rugby club – Exeter Chiefs.



Please contact us for a complimentary consultation with one of the team

Max Porter

Private Client Director



Max completed an accountancy and finance bachelor's degree in 2011. He commenced his career in personal taxation, where he spent a number of years working with UK expats on various aspects of their tax affairs at the 'Big Four' accountancy firm EY. There he was trained and qualified as a member of the Association of Taxation Technicians.

After leaving EY, Max moved on to work at The Fry Group where he was the assistant manager of the UK Tax team. While at Fry's he continued to specialise in the tax affairs of UK expats living and working overseas.

Max is particularly focused on delivering a high quality and personalised service by ensuring he is always on hand to assist clients when needed. He has continued to add to his repertoire of professional knowledge and is currently studying for the prestigious Chartered Tax Adviser qualification.

Scott Barlow

Tax Director

Scott built his career in tax on the back of stints at EY and The Fry Group spanning close to a decade. He dealt with the tax affairs of individuals, ranging from local sole traders, lottery winners and expats to some of the highest earners in the country. He has had a particular focus, more recently, on tax compliance and planning for people working or returning from the Far and Middle East.

He honed his skills at EY, becoming ATT qualified, before becoming an integral member of the

international tax team at the Fry Group. Given the opportunity to mould a tax company of his own, he co-founded ATC Tax with the aim of providing a personalised service tailored to the needs of each individual client.

Scott has a BSc (Hons) in Mathematics from University of Birmingham.

A keen traveller, his hobbies include outdoor tennis (weather permitting), football and running.

James Hunt

Tax Consultant

James has been working in the taxation industry for 15 years based in the south west of England and is a member of the Association of Taxation Technicians having qualified in 2006.

He has provided tax compliance and planning advice to a wide variety of clients, UK and non-UK residents, self-employed and high net worth individuals. Prior to co-founding ATC Tax, James worked for 3 years at The Fry Group primarily handling the UK tax requirements for clients of the financial planning arm. Before that, James worked

for 9 years in two stints at EY, where he was trained and at PKF Francis Clark, one of the larger regional accountancy firms in the UK. It was at EY that James met his fellow ATC Tax co-founders and vowed that they would some day establish their own business.

Outside of work, James enjoys playing tennis at a very low level, learning Spanish at an even lower level and supporting his hometown club, AFC Wimbledon.



Contact us

If you would like further information about our services or to arrange a no obligation telephone conversation, meeting or video conference, please contact us on either of the numbers below. Alternatively, email us directly with your query.

Telephone: +44 (0) 1803 690444

Email: enquiries@atctax.co.uk

Zoom: atc tax

Offices at:

4th Floor | Harbour Point | Victoria Parade | Torquay | Devon TQ1 2BD
Penistone 1 | Regent Court | St. Mary's Street | Penistone | South Yorkshire S36 6DT
48 Warwick Street | Soho | London W1B 5NL

By contacting us, you agree that we may use the data you provide to contact you with information related to your request/submission.
To learn more visit atctax.co.uk/privacy-policy.



As a trusted partner we support our clients with all forms of UK tax advice

Media references

As well as making the news our team of tax professionals regularly contribute to industry publications both on-line and in print. Use the links below to view our latest media coverage

Financial Reporter

In the Spotlight with Finn Houlihan, ATC Tax

'We spoke to Finn Houlihan, managing director of ATC Tax, about how brokers can help expats returning to the country and the biggest challenges Covid-19 presents to the market...'

[CLICK TO READ](#)

International Advisor

What are CGT implications for returning UK expats?

'Coronavirus has caused extraordinary disruption to lives around the world, writes Max Porter, private client director at ATC Tax.'

[CLICK TO READ](#)

Accountancy Today

Safe passage: Ensuring your clients don't have a taxing ordeal returning to the UK

'Additionally, advisers can help clients restructure their finances to maximise the benefit of any allowances they're entitled to.'

Wealth Advisor

ATC Tax appoints Private Client Director

'ATC Tax, an independent firm of UK tax advisers based in the South West of England with a global reach, has appointed Max Porter as a Private Client Director.'

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International Advisor

Former Fry Group trio launch UK expat tax advice firm

'An independent firm based in the south west of England has been set up to give tax advice to UK expats and individuals...'

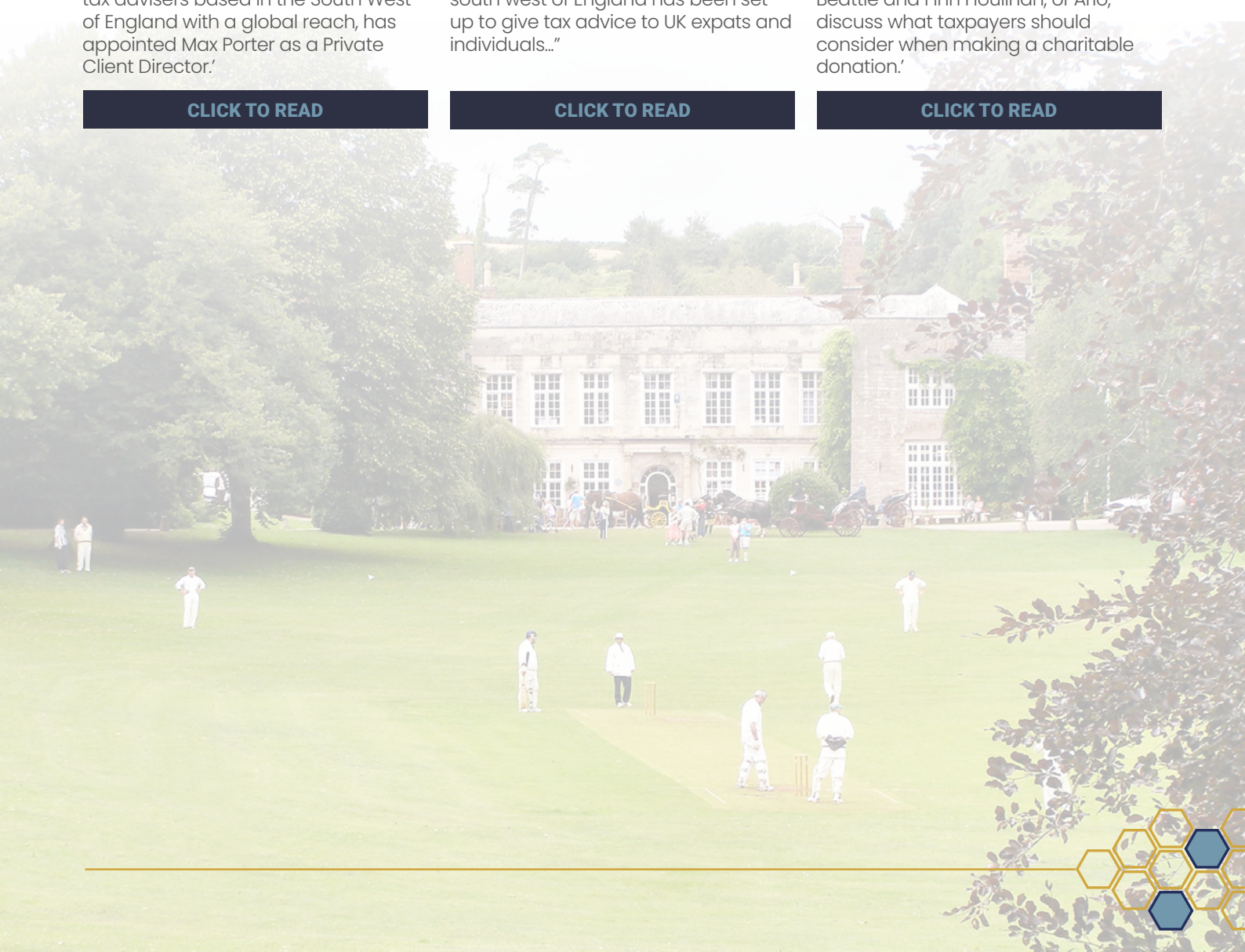
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Bloomberg Tax

INSIGHT: Maximizing Charitable Efforts in the Age of Coronavirus

As COVID-19 rapidly evolves, Marc Beattie and Finn Houlihan, of Arlo, discuss what taxpayers should consider when making a charitable donation.'

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